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Trimble Sync Manager

Trimble Sync Manager is a utility that exchanges data between Trimble Access and the office using the Trimble Connect platform. This is a great way to collaborate on survey projects going forward.



Trimble Sync Manager Overview



Select data using Trimble Business Center, or from your desktop



Create and send jobs to your team with Trimble Sync Manager



Connect, download and start work in Trimble Access. Sync back to the office



Track, review and report on the returned data with Trimble Sync Manager



Export data to
Trimble Business
Center or your
desktop for office
processing and
generation of
deliverables

Core Workflow



Getting started with Trimble Sync Manager

- 1. Setup a Trimble Connect Account ask us for help
- 2. Download and Install Trimble Sync Manager
 - Install on a Windows PC
- 3. Create a project Folder to hold survey files
- 4. Create a job
 - Jobs can also be created in the field on the data collector
- 5. Download the project & job to the data collector
 - All supplemental files will download automatically
- 6. Start Surveying





How to Set Up a Trimble Connect Account

Provide your Trimble representative the following:

- The serial number(s) of each survey controller
- The contact details of the person in the customer organization who will become entitlement administrator for the Trimble Connect business account
- Service is free if you have an active Trimble Access software warranty

<u>Up to 3 user accounts per controller under Trimble Access warranty</u>

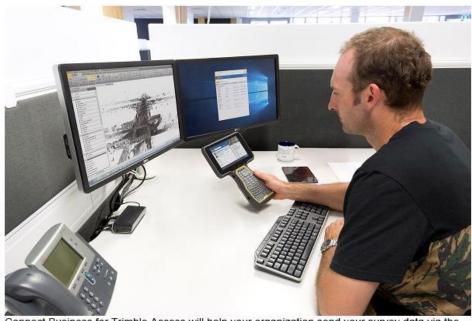
Trimble Connect Business accounts allow for unlimited projects and cloud data storage

Contact your local Trimble sales rep for warranty details and renewals

When a controller is applied to an email address, that email address becomes the entitlement administrator, and he/she will receive an email to claim Trimble Identity & Manage his/her team.

ello **Ello**

Welcome to Connect Business for Trimble® Access®



Connect Business for Trimble Access will help your organization send your survey data via the cloud. You have been assigned the entitlement administrator role for your company.

Important information for new Trimble customers

A new Trimble Identity account has been created for you, with the username

Before you can access your account, you are required to claim this identity and set a secure password. Follow the "Forgot password" instructions at the link below to complete this step.

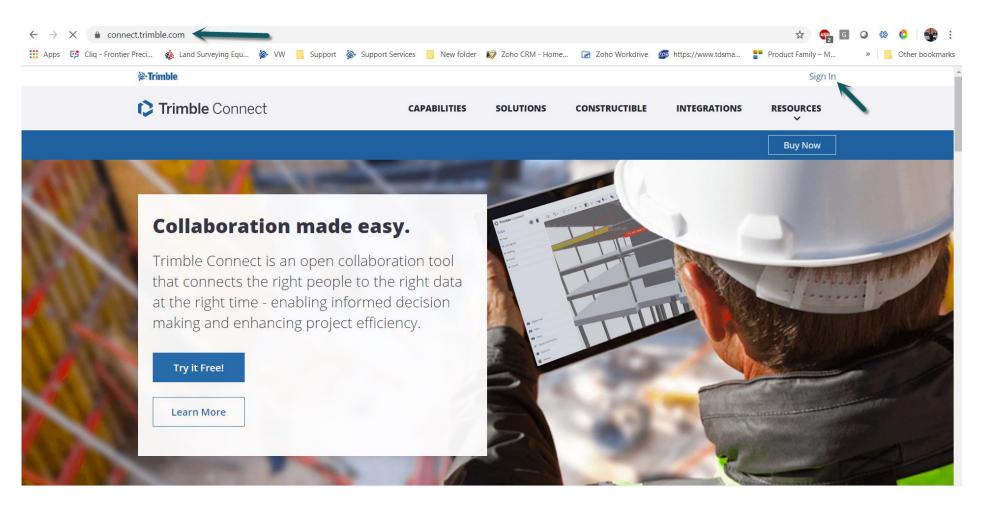
Claim my Trimble Identity

Your role

The entitlement administrator role is associated to your email and cannot be delegated. It is essential that you assign those within your organization who will be using this feature.

Manage your team

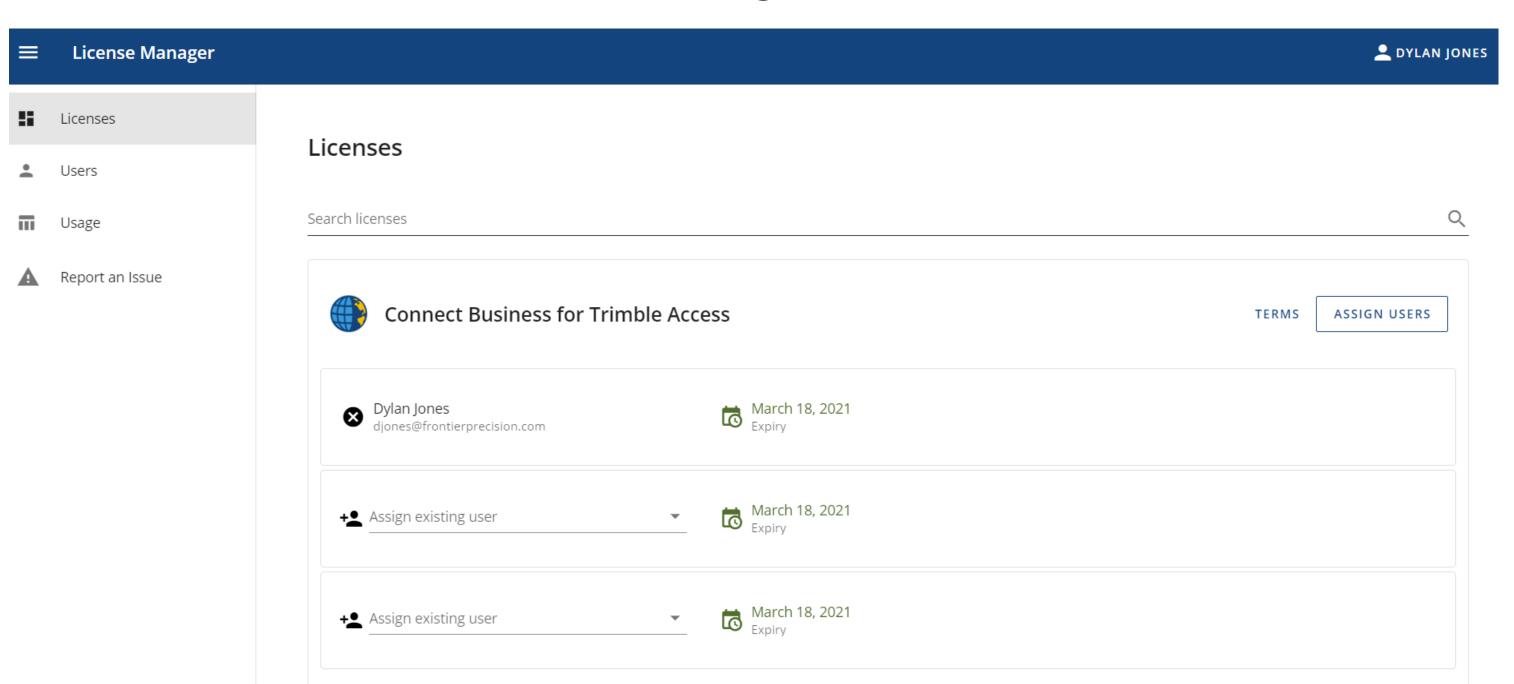
All other users will need to create a Trimble Identity Go to www.connect.trimble.com
Click Sign In



"Create new Trimble ID"

Trimble
Sign in to Trimble Connect
djones@frontierprecision.com
•••••
Sign in
Stay signed in Forgot password?
Create new Trimble ID
OR ———
Sign in with Google

Trimble License Manager – Add other users here





Install Trimble Sync Manager

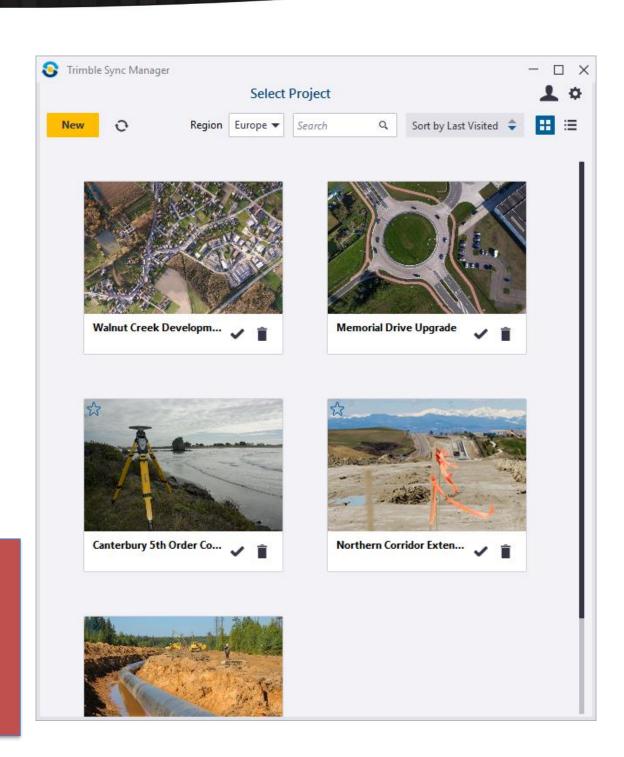
Trimble Sync Manager will be installed with the latest version of Trimble Business Center. For those without Trimble Business Center use the links below.

Download Trimble Sync Manager x64 Download Trimble Sync Manager x86

Projects Page

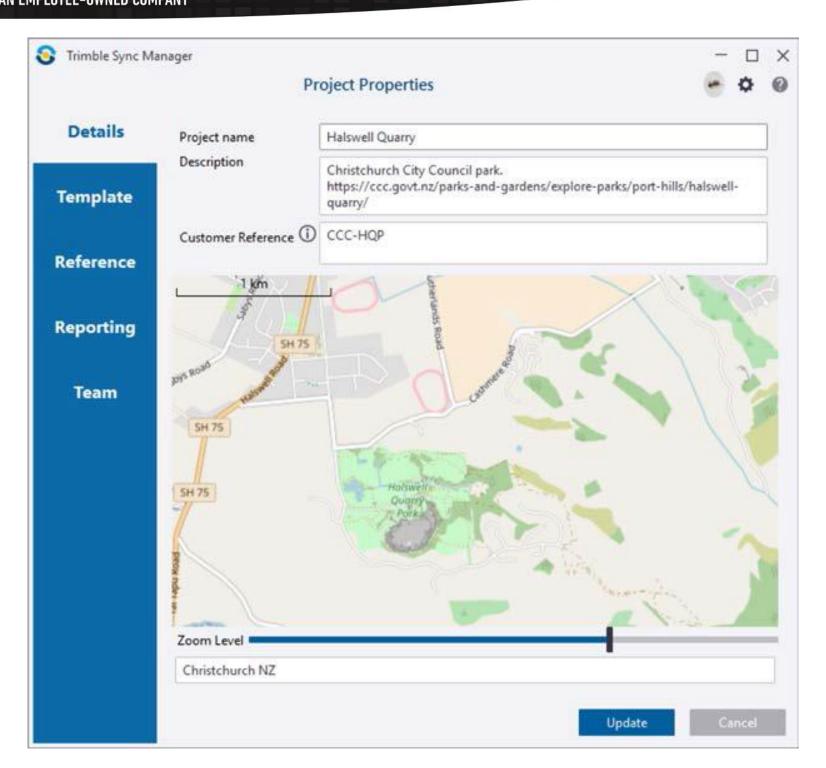
- Create new projects
- Add project image
- Select/delete a project

*Project must be created in Sync Manager, not on the data collector!



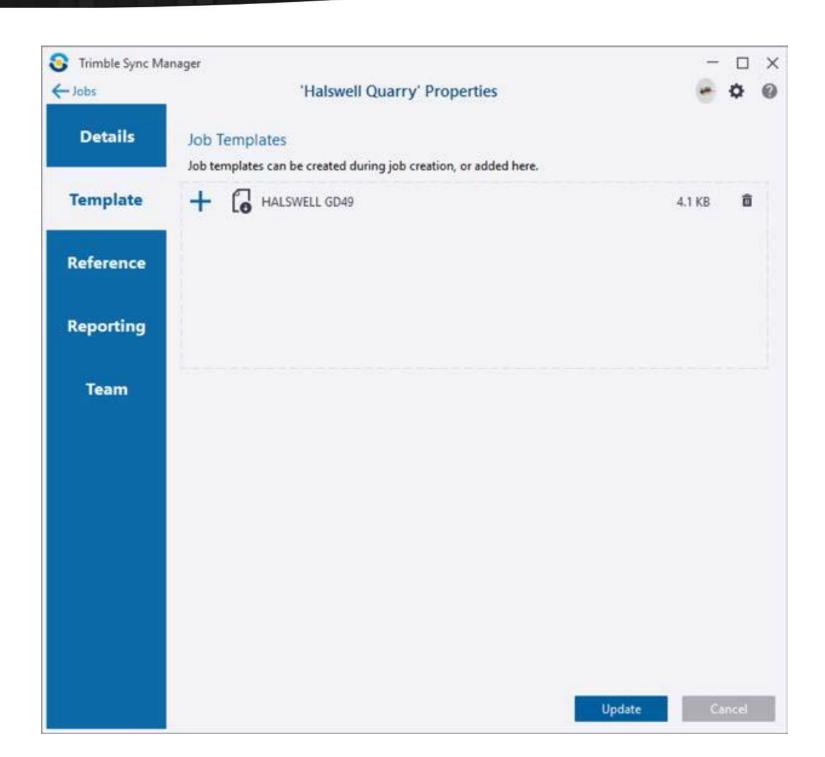
Project Details

- Set project name
- Add description
- Add customer reference
- Zoom to location
- Select location name



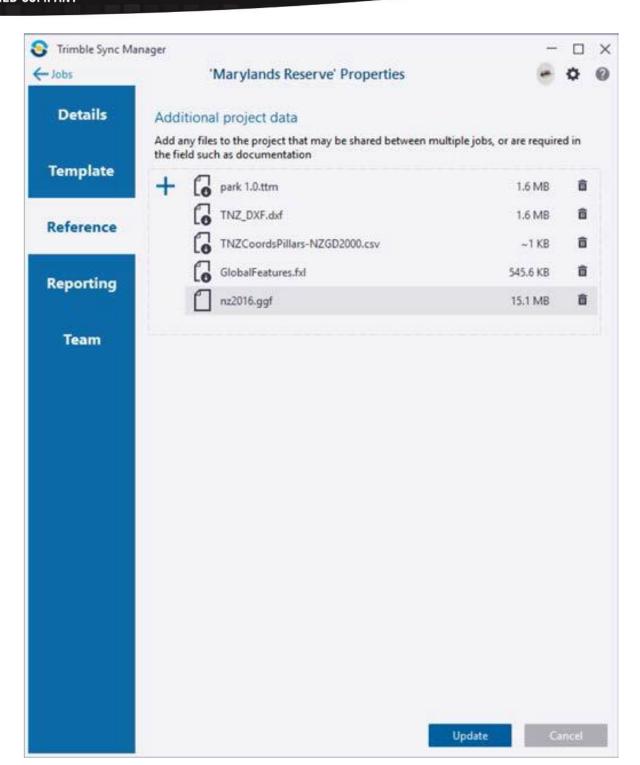
Project Template

- Provide consistent settings for job creation
- Create from .job or .jxl
- Intended primarily for users without TBC



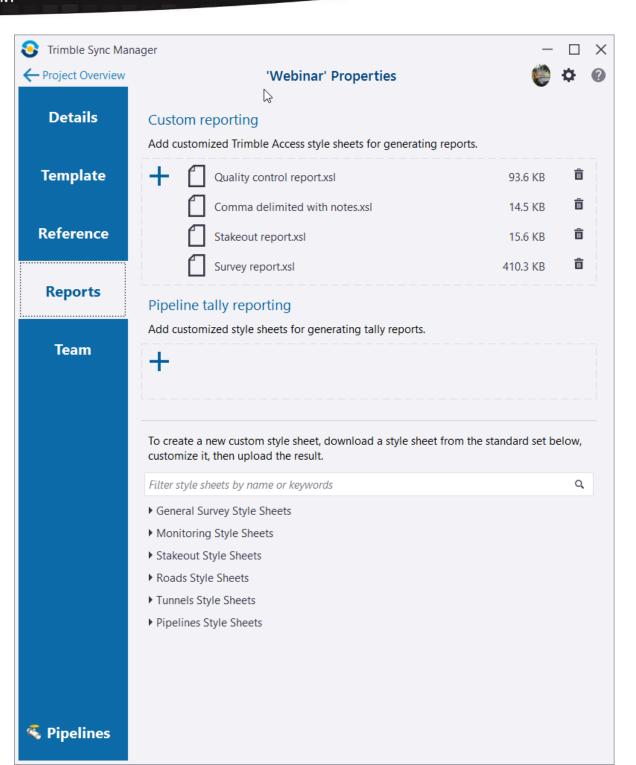
Project Reference

- Send project level files
- Send system level files
- Send non-Trimble Access files
 - Word docs
 - PDF's
 - Spreadsheets
- Attach data from 3rd party
 CAD software



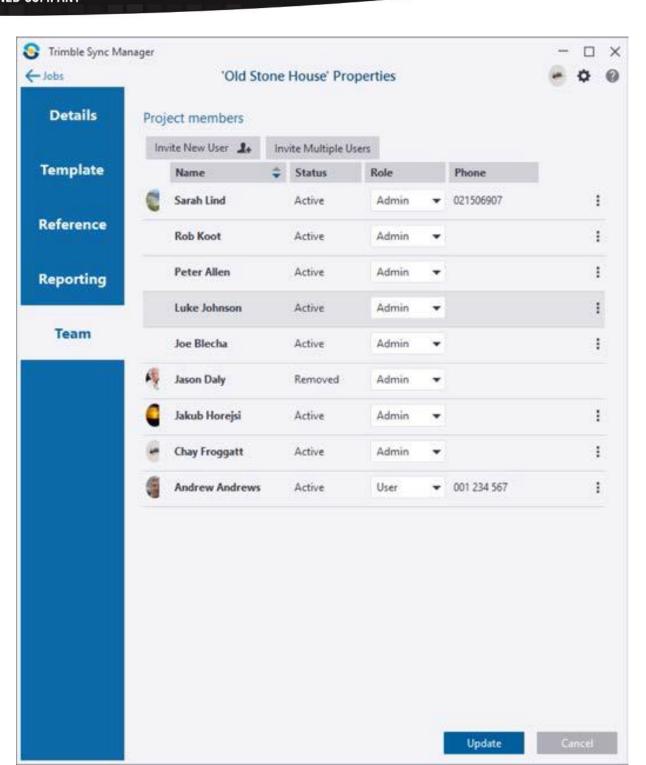
Project Reporting

- Download and add stylesheets
- Customize as required
- Use for report generation later on



Project Team

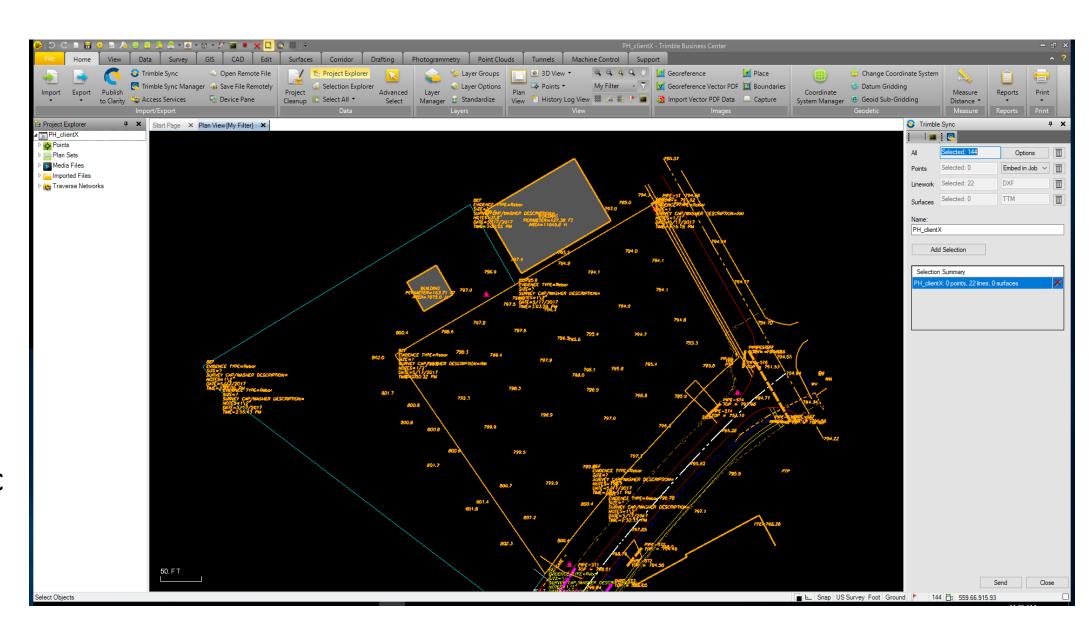
- Invite project members from your organization
- Set roles
- Remove project members





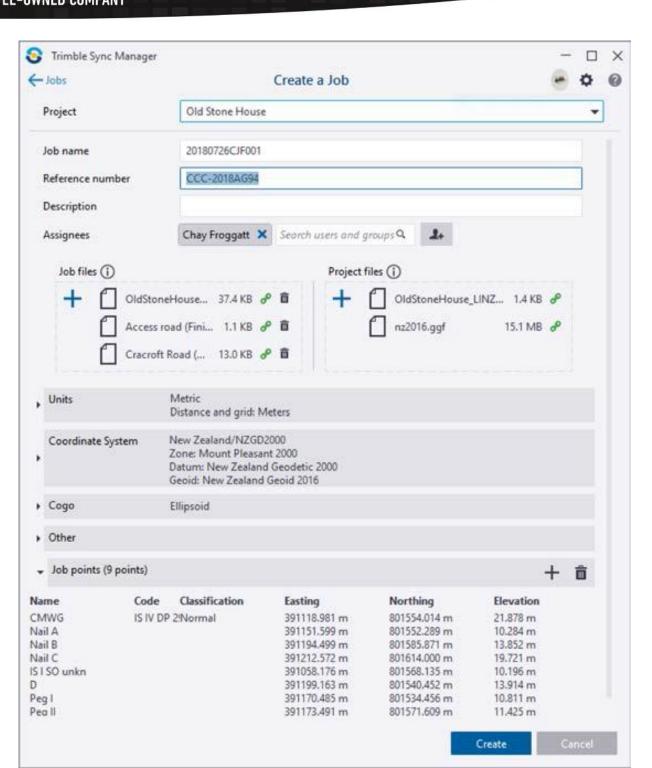
Send data from TBC using Trimble Sync command

- Points
 - Embed in Job
 - CSV
 - DXF
- Linework (DXF)
- Surfaces (TTM)
- Links directly to the opened project in Sync Manager



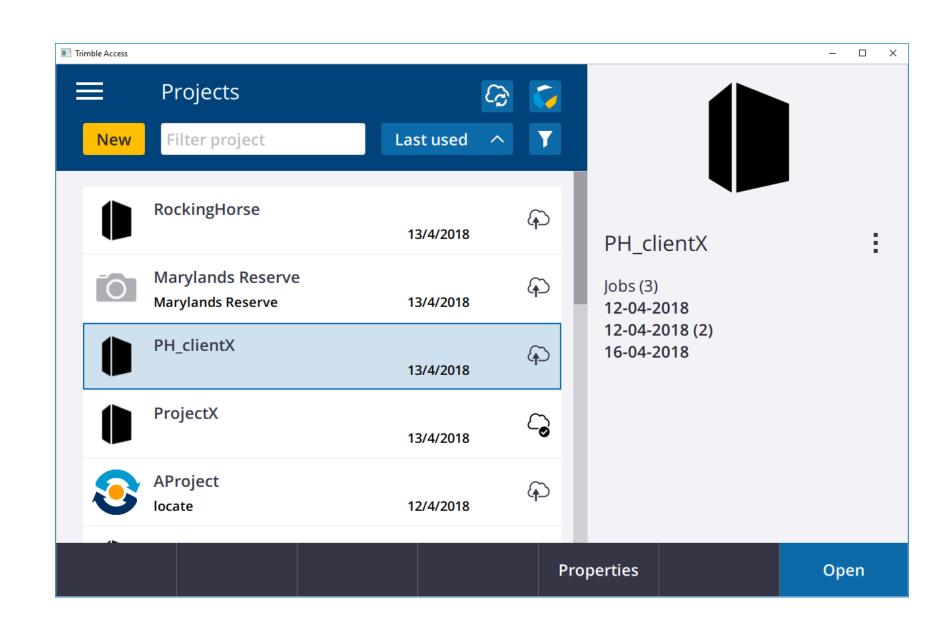
Job Creation

- Create job from last
- Create job from template
- Assign users to job
- Select linked files
 - Files for just this job
 - Files for the project
- Define job properties



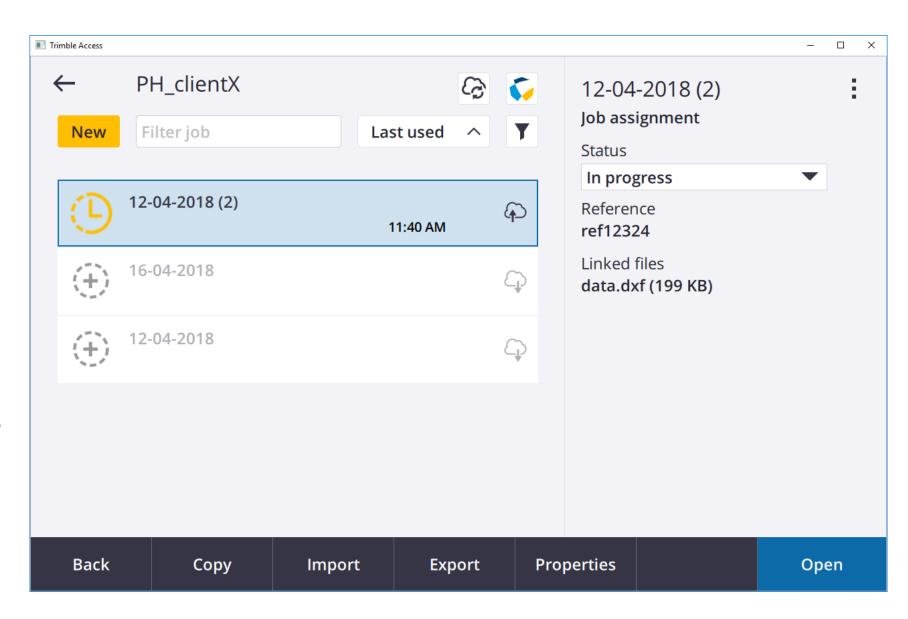
Download Project

- Trimble Access 2018.xx +
- Login with Trimble ID
- Download projects
- Download reference files



Download Job

- Download .job file
- Download linked files
- Filter job files
- Change status
- Copy, Import, Export, Properties



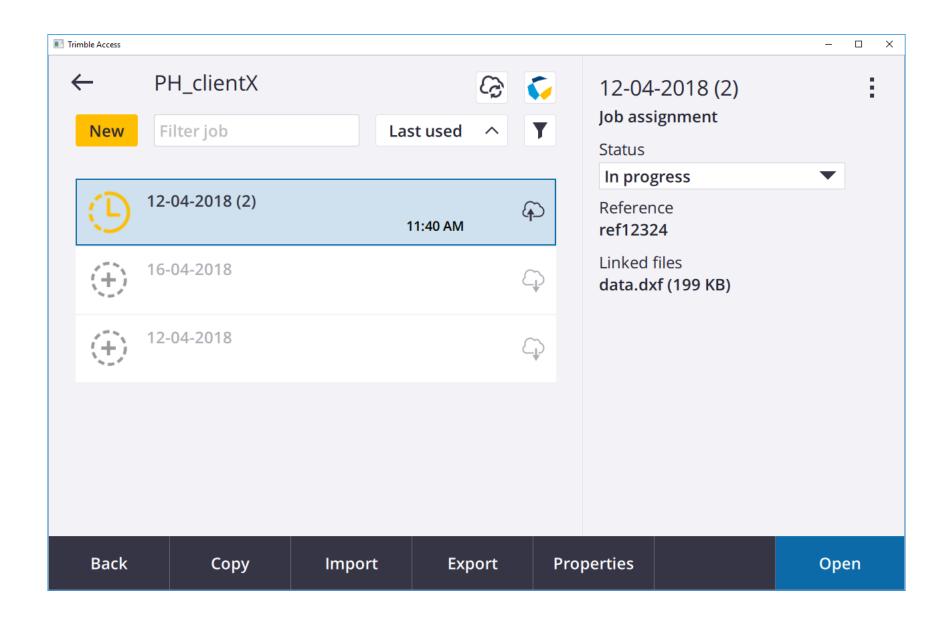
Start Surveying

- Enable linked files as Active Map
- Measure
- Stakeout
- COGO



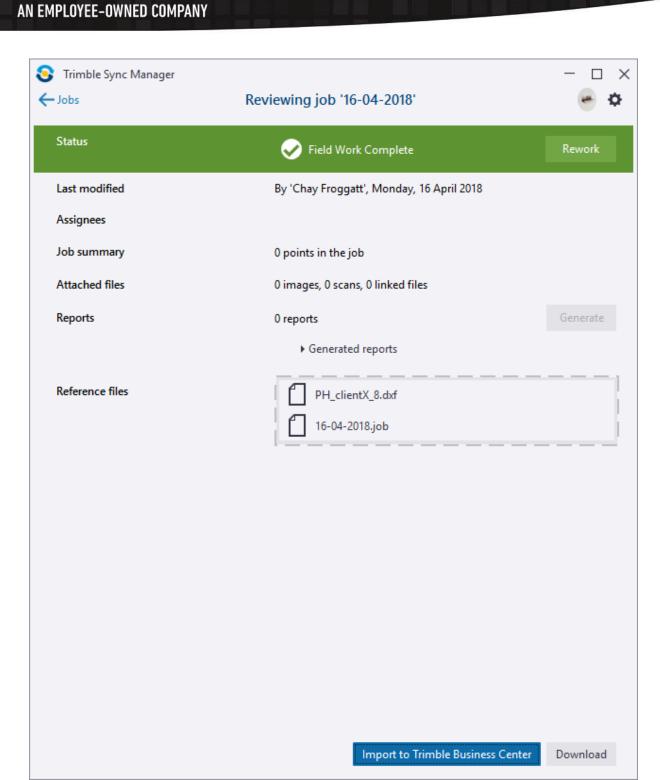
Upload Job

- Change job status
- Upload changes to job
- Upload exported files



Review job

- Track changes
- QA/QC points
- Generate reports
- Assign Rework
- Download files
- Send to Trimble Business
 Center





Trimble Sync Manager Demo



Summary

- 1. Free data synchronization service for Trimble Access users
- 2. Create projects and jobs in the office for better standardization
- 3. Download and upload files remotely
- 4. Track progress and changes to survey projects
- 5. Integrates seamlessly with Trimble Business Center



Resources

https://geospatial.trimble.com/sync-manager

https://help.trimblegeospatial.com/SyncManager

https://bussys.trimble.com/SubMan/#/

https://help.trimblegeospatial.com/VirtualWarehouse/Content/Toassign-

customer-to-device.htm

https://help.trimblegeospatial.com/VirtualWarehouse/Content/To-setup-

ConnectBusiness.htm



Free Frontier Precision On Demand Trainings Available!

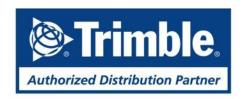
How to Prepare for the NGS 2022 Datum

https://frontierprecision.zohoshowtime.com/sessions/how-to-prepare-for-the-ngs-2022-datum

GNSS 101

https://frontierprecision.zohoshowtime.com/sessions/gnss-101

More to come!







CONTACT US

FRONTIER CERTIFIED SERVICE CENTERS & REGIONAL OFFICES

Bismarck, ND Minneapolis, MN Denver, CO Anchorage, AK 800.359.3703 877.698.3077 800.652.1522 844.868.1500

Honolulu, HI Tigard, OR Seattle, WA 808.465.3900 800.523.6408 800.523.6408

St. Cloud, MN Bozeman, MT Boise, ID Jerome, ID 800.944.8557 855.208.8005 800.523.6408 208.324.8006

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